

AGRICULTURAL MARKETING AUTHORITY

"Promoting fairness and order in the agricultural sector"

WEEKLY COMMODITY MARKET BULLETIN

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GRAINS AND OILSEEDS

Table 1: Grain Producer Prices

Product	Buyer	Purchase Price (US\$/t)	Contact Details	Payment
	GMB	390	04-701885-99	14 days
	National Foods	355	0772235588 0779157398	Cash Transfer -7 days
Maize	Staywell	370	04-303021	Transfer
Maize	Wheatstar	320 330	0772846433 0772846433	Cash Transfer
	Tabacha	300	0777439874	Cash
	Techwiz Services	320	0773558407	Cash
	GMB (White)	390	04-701885-99	Cash
Sorghum	Croplink (White)	390	04-783090	14 days
	Delta (Red)	260	0712614158	14 days
Rapoko	GMB	390	04-704538	Cash
Millet	GMB	390	04-701885-99	Cash
	GMB	900	04-701885-99	Cash
Curar baana	Peak Trading	900	0773474519	Cash
Sugar beans	Jasbro	1100	09-68198	Cash on delivery
	Tabacha	1000	0777439874	Cash
Wheat	GMB	500	04-701885-99	7 days
wheat	Wheatstar	340-350	0772846433	Cash

OILSEEDS

Table 2: Oilseed Producer Prices

Product	Buyer		Contact Details	Payment
		Purchase Price (US\$/t)		
	GMB (shelled)	500	04-701885-99	Transfer
	Taflo (shelled) (unshelled)	900 520	0775386077	Cash for both
Groundnuts	National foods	1000	0779157398	7 days transfer
	Jasbro (shelled)	1250	09-68198	Cash on delivery
	GMB	495	04-701885-99	2 days
	Staywell	570	04-303021	7 day payment
Soya beans	Taflo	550	0775386077	Cash
	National Foods	570	0773381852	7 days
	Peak Trading	550	0773474519	Cash
	Techwiz Services	530	0773558407	Transfer
	Cottco	300 - 320	04-771981	Cash
Cotton seed (selling prices)	Sinotex	250-300	04-779865	Cash
	Olam	240	0772240968	Cash

HORTICULTURE

Table 3: Horticultural Produce Retail Prices as at 23 September 2016 at Mbare Musika and Bulawayo CBD Markets

Commodity	Mbare	Musika (U	S\$/kg)	Bulawayo	CBD Marke	t (US\$/kg)
	09 Sep 16	16 Sep 16	23 Sep 16	09 Sep 16	16 Sep 16	23 Sep 16
Potatoes (medium)	0.50	0.46	0.50	0.50	0.50	0.55
Potatoes (large)	0.53	0.50	0.60	0.54	0.54	0.60
Tomatoes	0.67	0.50	0.50	0.46	0.55	0.50
Onions (dried)	0.80	0.50	0.45	0.86	0.85	0.80
Onions (green)	1.00	1.00	1.00	1.00	1.00	1.00
Butternut	0.40	0.66	0.66	0.64	0.64	0.64
Cabbage(per head)	0.50	0.50	0.50	0.30	0.30	0.30
Rape/Covo	1.50	1.50	1.40	0.40	0.40	0.40
Sugar beans	1.40	1.38	1.38	1.57	1.80	1.80
Groundnuts(unshelled)	0.75	0.50	0.50	0.50	0.56	0.56
Groundnuts (shelled)	1.30	1.37	1.37	1.25	1.39	1.39
Roundnuts (unshelled)	0.35	0.38	0.38	0.60	0.66	0.66
Roundnuts (shelled)	1.30	1.22	1.22	ns	ns	ns
Sweet Potatoes	ns	0.38	0.38	0.30	0.33	0.40
Yams	ns	ns	ns	ns	ns	ns
Carrots	1.00	0.34	0.34	0.80	0.80	0.80
Cucumbers	1.16	0.50	0.50	0.45	0.50	0.50
Maize (dried)	0.35	0.35	0.35	0.30	0.35	0.35
Green mealies	1.00	ns	ns	1.00	1.00	1.00
Apples (local)	ns	ns	ns	ns	ns	ns
Apples(South Africa)	1.60	1.20	1.10	1.20	1.10	1.10
Bananas(crate)	0.75	0.75	0.75	1.00	0.66	0.65
Naartjies	0.30	1.00	1.00	0.73	0.73	0.73
Oranges	0.45	0.40	0.40	0.57	0.57	0.57
Garlic	2.50	5.00	5.00	1.00	1.00	1.00
Green pepper	1.00	0.90	0.90	0.50	0.55	0.55

ns - No supply

- → At Mbare Musika Market, the price of dried onions, imported apples and rape went down while the price of potatoes went up. The prices of other commodities remained stable.
- ♣ At the Bulawayo Market, the price of tomatoes, dried onions and bananas went down while the price of sweet potatoes and Irish potatoes went up. The price of other commodities remained stable.

Table 4: Agricultural Produce Prices at Bindura Chipadze and Bulawayo Renkini Markets as at 23 September 2016.

Commodity	Measure		Chipadze rket		o Renkini rket
		16 Sep 16	23 Sep 16	16 Sep 16	23 Sep 16
Cowpeas	20l tin (20 kg)	ns	ns	ns	ns
Groundnuts Shelled	20l tin (20 kg)	ns	ns	20.00	20.00
Groundnuts Unshelled	20l tin (20 kg)	ns	ns	12.00	12.00
Groundnuts Fresh	20l tin (20 kg)	ns	ns	ns	ns
Maize(grain)	20l tin (20 kg)	6.00	6.00	5.00	5.00
Roundnuts (shelled)	20l tin (20 kg)	ns	ns	16.00	16.00
Soyabeans	20l tin (20 kg)	ns	ns	ns	ns
Sugar beans	20l tin (20 kg)	25.00	25.00	32.00	32.00
Wheat	20l tin (20 kg)	ns	ns	ns	ns
Butternuts	Pack(10kg)	ns	ns	ns	ns
Cabbage	Head	0.50	0.50	ns	ns
Carrots	Bundle	0.50	0.50	ns	ns
Cucumber	Each	0.20	0.20	ns	ns
Irish Potatoes	Pocket (15 kg)	10.00	10.00	ns	ns
Onion dried	Pocket (10 kg)	10.00	10.00	ns	ns
Rape/ Covo	Bundle	0.50	0.50	ns	ns
Tomatoes	10kg	10.00	10.00	ns	ns
Apples	each	0.20	0.20	ns	ns
Avocado pears	Each	0.10	0.10	ns	ns
Bananas	Crate(18kg)	13.00	13.00	ns	ns
Oranges	Pocket	ns	ns	ns	ns
Eggs	Crate (30 eggs)	4.00	4.00	ns	ns
Chicken	Bird	5.00	5.00	ns	ns
Goats	Each	ns	ns	ns	ns
Cattle	Beast	ns	ns	ns	ns
Sheep	Each	ns	ns	ns	ns
Macimbi 20 l tin	1kg	ns	ns	ns	ns
Matemba	5litre tin	9.00	9.00	ns	ns

LIVESTOCK & MEAT

Table 5: Texas Meats, Surrey and MC Meats Wholesale Prices for Beef as at 23 September 2016

PRODUCT	US\$/kg MANUFACTURING ECONOMY							
	Texas Meats	Surrey MC Meats		Texas Meats	Surrey	MC Meats		
Forequarter	2.40	2.40	2.40	295	2.65	2.80		
Hindquarter	2.40	2.45	2.40	3.20	2.83	3.10		
Side	-	-	-	-	-	-		
Ration	-	-	-	-	-	-		

PRODUCT		US\$/kg							
	COMMERCIAL				CHOICE		SUPER		
	Texas Meats	Surrey	MC Meats	Texas Meats	Surrey	MC Meats	Texas Meats	Surrey	MC Meats
Forequarter									
	3.00	2.80	3.10	2.85	2.90	3.80	3.50	3.55	3.30
Hindquarter									
	3.20	2.80	3.00	3.05	3.10	3.10	4.00		4.00
Side	-	-		-	-		-	-	-
Ration	-	-	-	-	-	-	-	-	-

OFFALS		Price (US\$/kg)					
	Surrey	Texas Meats	MC Meats				
Cassings	1.47	2.20	1.60				
Rough	2.00	-	2.60				
Liver	4.00	5.99	3.80				
Oxtail	2.10	9.45	6.00				
Ox tongue	2.50	4.24	1.60				
Lungs	1.50	2.60	1.20				
Cowheels	7.00	1.80	0.80				
Ox head without tongue	7.00	9.50	0.60/kg				
Ox head with tongue	•	-	-				
Bybles	1.20	1.95	1.00				
Kidney	2.97	4.70	4.00				

CATTLE SALES

Table 6: CC Sales Mount Hampden as at 23 September 2016.

	Average Price (US\$/kg)					
GRADE	23/08/16	30/08/16	9/09/16	16/09/16	20/09/16	
SUPER	-	-		-	-	
CHOICE	-	-		-	-	
COMMERCIAL	1.42	1.57	1.36	1.36	1.39	
ECONOMY	1.50	1.35	1.25	1.33	1.31	
MANUFACTURING	1.46	0.94	1.33	1.35	1.01	
WEANER HEIFERS	1.90	2.24	2.17	2.17	2.12	
BULLING HEIFERS	2.03	1.52	1.68	1.68	1.73	
COWS & CALVES	2.16	1.45	-	-	1.51	
WEANER STEERS	1.86	1.76	2.08	2.08	1.70	
LONG WEANER HEIFERS	1.77	1.67	2.12	2.12	1.76	
LONG WEANER STEERS	1.63	1.74	1.72	1.72	1.50	
FEEDER STEERS	1.58	1.73	1.75	1.75	1.63	
COMMUNAL WEANER STEERS	1.50	1.45	1.41	1.41	1.32	
COMMUNAL WEANER HEIFERS	-	-	-	-	-	
BULLS	1.43	1.59	1.39	1.39	1.34	

♣ The average price per kilogram for commercial and bulling heifers went up while the average price per kilogram for economy, manufacturing, weaner heifers, weaner steers, long weaner heifers, long weaner steers, feeder steers, communal weaner steers and bulls went down.

TOBACCO

- As at 20 September 2016, 59,422 growers had registered for the 2016/17 season compared to 54,977 who had registered same time last year.
- → Total flue cured tobacco seasonal sales as at 20 September 2016 stood at 202,094,850 kgs sold at an average price of US\$2.94/kg at the three auction floors and contract sales compared to 198,914,544 kgs sold at an average price of US\$2.95/kg same time last year.
- This realised total revenue amounting to US\$594.3 million compared to US\$586.4 million achieved same time last year.

Table 7: Seasonal Flue Cured Tobacco Sales: 20 September 2016

DAILY	TSF	BTF	PTF	Total Auction	Total Contract	Total 2016	Total 2015	% Chan.
Mass sold (kg)	23,314,968	7,828,593	4,771,571	35,915,132	166,179,718	202,094,850	198,914,544	1.60
Value (US\$)	59,479,795	19,115,119	12,623,299	91,218,213	503,100,961	594,319,174	586,371,287	1
Ave. price US\$ /kg	2.55	2.44	2.65	2.54	3.03	2.94	2.95	-0.2

Source: TIMB

COTTON

Table 8: Seed Cotton Intake as at 23 September 2016

Company	Seed cotton intake as at 25 September 15 (kg)	Seed cotton intake as at 23 September 16 (kg)	Price (USc/kg)
ETG Parrogate	3 389 057	2 313 121	36
Alliance Ginneries	14 084 095	3 097 538	36
Olam	13 691 744	4 577 279	36
Cottco	28 367 198	10 625 259	35*
Grafax	12 926 205	3 453 872	36
Sino Zim	9 505 586	1 151 311	36
Sinotex	6 556 125	2 292 359	36
China Africa	13 615 381	626 669	40-42
Total (kg)	102 135 391	28 137 008	

^{*}While Cottco is paying US35c/kg, it is issuing promissory receipts to farmers indicating that it will adjust the price to US45c/kg.

INTERNATIONAL COMMODITY PRICES

Table 9: International Commodity Prices as at 23 September 2016

Commodity	Safex (R/mt) Futures Prices as at 23 Sept 16	Safex¹(US\$/mt) Futures Prices as at 23 Sept 16	US GULF (US\$/mt) Spot Price as at 23 Sept 16	CBOT (US\$/mt) Futures Prices as at 23 Sept 16	Cot look A Index (USc/Pound) as at 23 Sept 16
White Maize	3845	287.73			
Yellow Maize	3086	230.13	150.31	133.85	
Wheat(HRW)			155.15		
Wheat(SRW)	4170	310.96	159.92	149.76	
Soybeans	4641	346.09	389.66	358.39	
Sorghum	3505	261.37			
Cotton					80.60

- White maize price increased on the SAFEX market from US\$278.61/mt last week to US\$287.73/mt this week.
- The price of yellow maize increased on the US GULF and CBOT markets from US\$147.85/mt and US\$126.84 last week to US\$150.31/mt and US\$133.85 this

¹ US\$/Rand exchange rate is US\$1=R13.41

- week respectively whilst the price decreased on the SAFEX market from US\$233.84/mt last week to US\$230.13/mt this week.
- The price of wheat increased on the SAFEX, US Gulf and CBOT markets from US\$286.19/mt, US\$158.55 and US\$138.37/mt last week to US\$310.96/mt, US\$159.92 and US\$149.76/mt this week respectively.
- The price of soya beans decreased on the SAFEX market from US\$350.98/mt last week to US\$346.09/mt this week whilst the price increased on the US GULF and CBOT markets from US\$384.79/mt and US\$357.14/mt last week to US\$389.66/mt and US\$358.39/mt this week respectively.
- The price of sorghum increased on the SAFEX market from **US\$238.43/mt** last week to **US\$261.37/mt** this week.
- Cotlook 'A' Index increased from USc76.60/Pound last week to USc80.60/Pound this week.