



Fresh Produce Market Trends

03 May 2019

Tomatoes winter crop is good quality

There is a significant increase in volumes all around this week. Volumes on potatoes and onions increased 102% w/w and 61% w/w respectively. Tomatoes prices have declined -29% w/w, however remain at a good level of R9.40/kg. Volumes are 46% up on tomatoes and the crop is said to be of good quality. Carrots continue to maintain a healthy demand as prices remain high despite the increase in volumes while cabbage prices begin declining after weeks of being at high levels.

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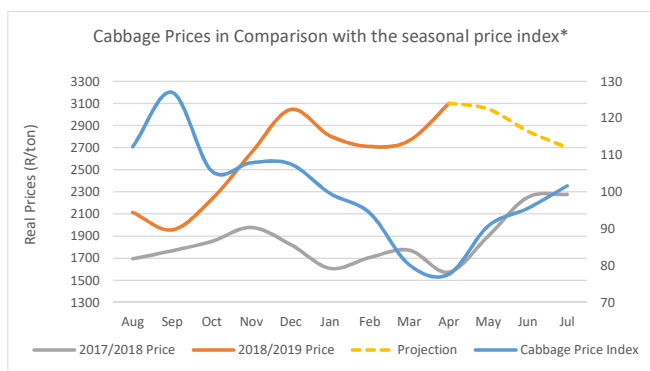
Cabbage Market Trends

Cabbage volumes are up this week by 34% as some farmers harvested their crops rapidly to avoid them rotting from the increased rain we saw in the past weeks. However as expected the cabbage prices are beginning to decline and we predict that they will continue to do so over the next 3 months.

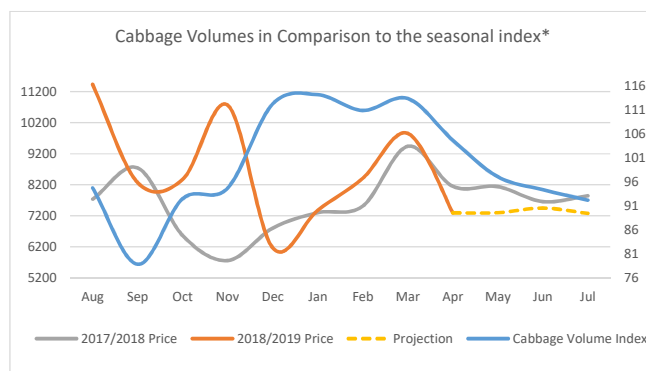
Local Market

Cabbage			
	Volume (ton)	Price (R/ton)	
Week Ending 3 May	1698	R	2,563
w/w	34%		-9%
m/m	-4%		-34%
y/y	-2%		26%

Outlook



*Jan 2000 - March 2019



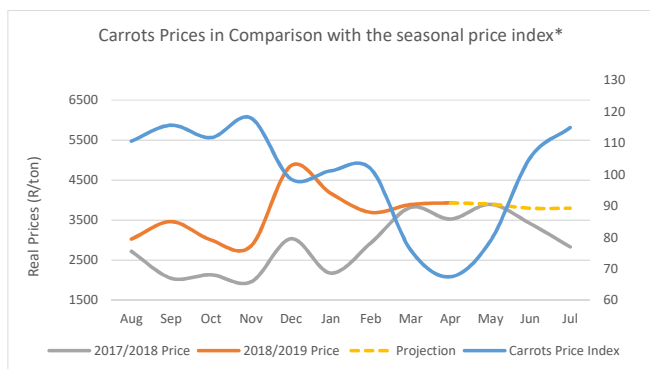
Carrots Market Trends

Carrots prices have increased 19% w/w even though the volumes have also increased significantly. Carrots prices are also at far more higher levels than the previous year, coming in at 30% higher y/y and 33% higher m/m, this indicates a healthy demand for the commodity which it has sustained over the last couple of weeks. Volumes are expected to increase and prices to decrease over the next 3 months.

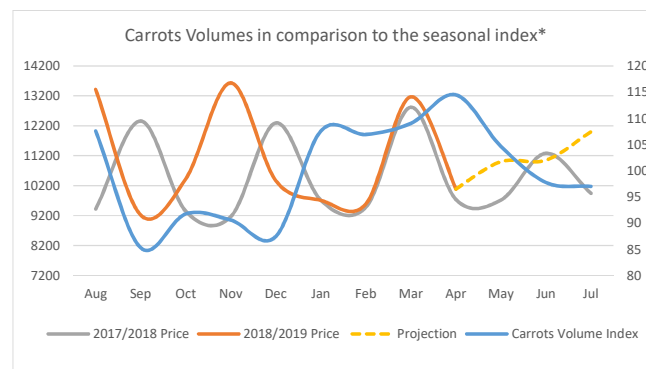
Local Market

Carrots			
	Volume (ton)	Price (R/ton)	
Week Ending 3 May	1755	R	4,972
w/w	20%		19%
m/m	-41%		33%
y/y	-23%		30%

Outlook



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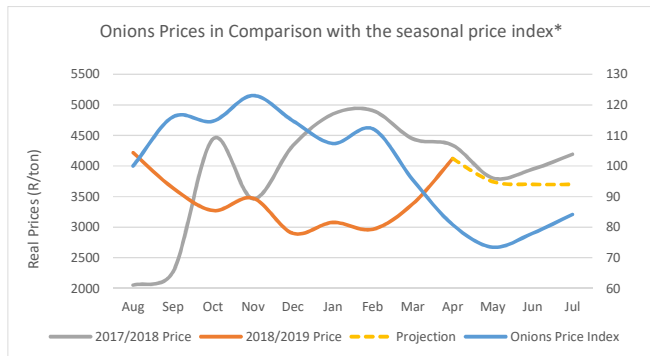
Onions Market Trends

Onions have seen an increase in volumes this week as the late crop starts to come in and as such volumes are up 61% w/w. Prices have increased slightly this week at 2% w/w however the expectation is for prices to decline over the next 3 months as a result of the expected increasing volume levels.

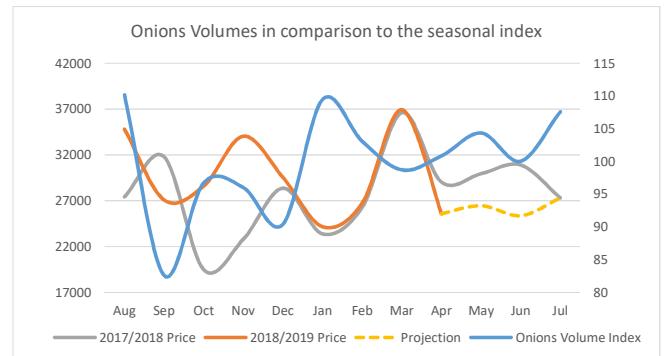
Local Market

Onions			
	Volume (ton)	Price (R/ton)	
Week Ending 3 May	6129	R	4,317
w/w	61%		2%
m/m	-23%		14%
y/y	-14%		5%

Outlook



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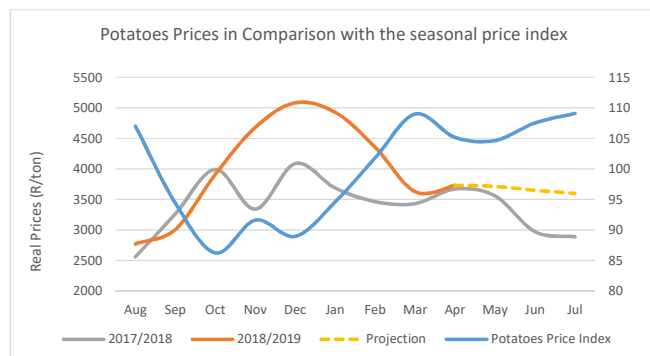
Potatoes Market Trends

Volumes are up 102% this week and we expect to continue to see good volume levels of potatoes in the coming weeks. The prices are currently down -2% w/w however are 16% higher y/y. As a result of the increase in supply we expect potatoes prices to decline over the next 3 months.

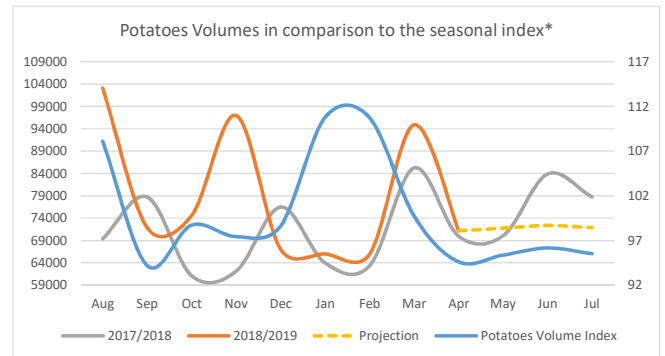
Local Market

Potatoes			
	Volume (ton)	Price (R/ton)	
Week Ending 3 May	14264	R	4,767
w/w	102%		-2%
m/m	-36%		37%
y/y	-6%		16%

Outlook



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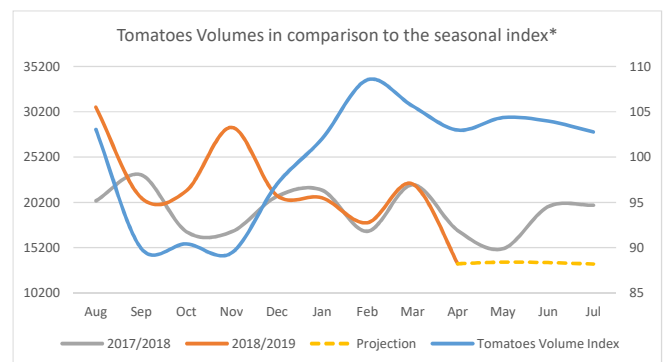
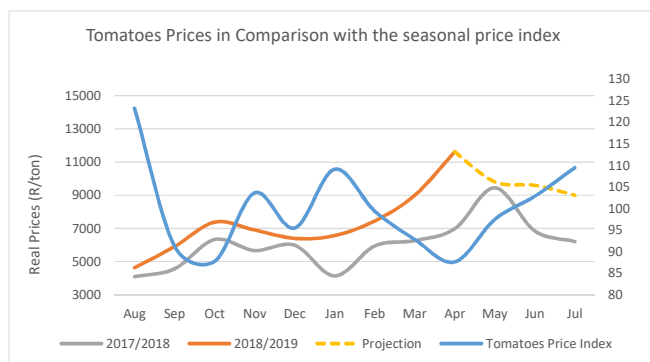
Tomatoes Market Trends

The tomatoes prices have begun declining and this week prices are R9.40/kg, down from R13.22/kg last week. Volumes have improved though this week as the winter crop starts coming in, they are up 46% w/w and the quality of the crop is also good. Due to this increase in volumes we expect this to have an effect on prices, which we expect to decline over the next 2-3 months.

Local Market

Tomatoes			
	Volume (ton)	Price (R/ton)	
Week Ending 3 May	3522	R	9,406
w/w	46%		-28.9%
m/m	-15%		-4%
y/y	9%		-10%

Outlook



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