



Fresh Produce Market Trends

03 June 2019

Price decline expected in next week

It was expected that prices would increase for month end, this proved true for tomatoes (6.3% price increase w/w), onions (0.9% increase w/w) and cabbage (1.5% increase w/w) whilst w/w price declines were experienced by potatoes (3.2%) and carrots (3.3%). Prices are expected to decline next week as it's the first week of the month and demand is generally lower. Compared to last week, supply increase for all vegetables.

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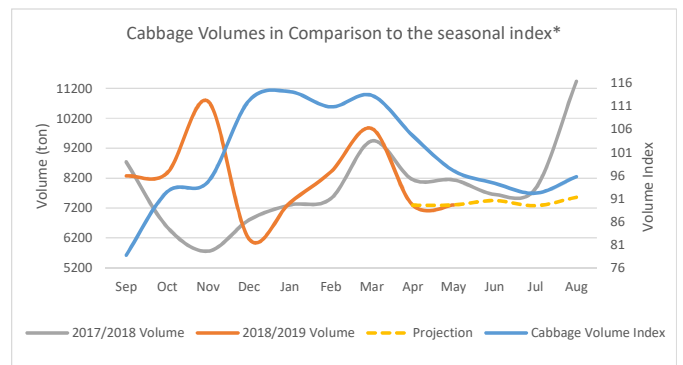
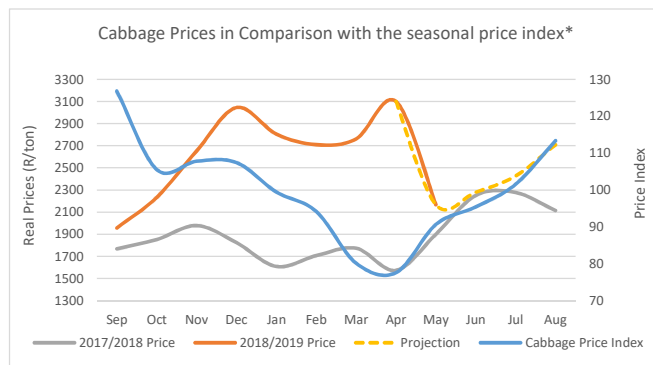
Cabbage Market Trends

As expected for month end there was an increase in the supply and price of cabbage this week. The cabbage price increased by 1.5% week-on-week while supply increased by 6.8%. The price next week is expected to drop to between R1.70/kg and R1.80/kg after month end demand.

Local Market

Cabbage			
	Volume (ton)	Price (R/ton)	
Week Ending 31 May	2682	R 1,947	
w/w	6.8%	1.5%	
m/m	57.9%	-24.1%	
y/y	50.7%	-24.7%	

Outlook



*Jan 2000 - May 2019

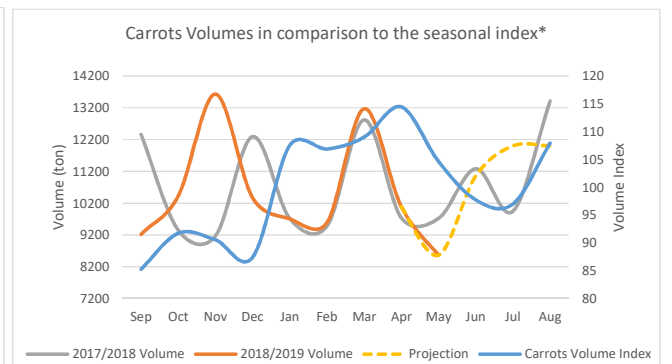
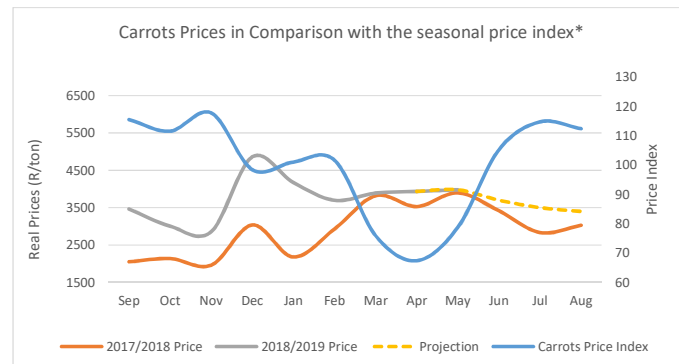
Carrots Market Trends

The supply of carrots increased by 12% week-on-week, this increased supply has resulted in the 3.3% decline in carrot prices this week. Current prices are 26.1% lower than prices received a year ago. Carrot prices are expected to continue their decline in the next three months

Local Market

Carrots			
	Volume (ton)	Price (R/ton)	
Week Ending 31 May	3170	R 3,303	
w/w	12.0%	-3.3%	
m/m	80.7%	-33.6%	
y/y	14.8%	-26.1%	

Outlook



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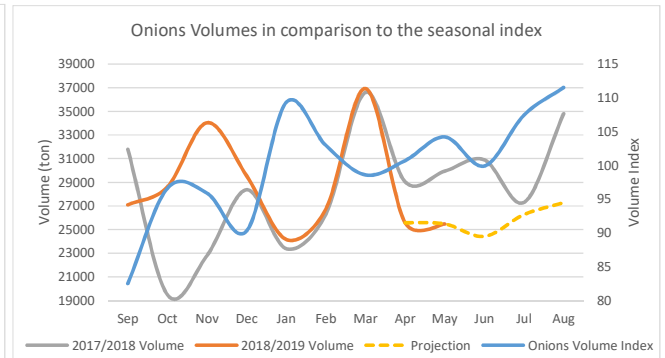
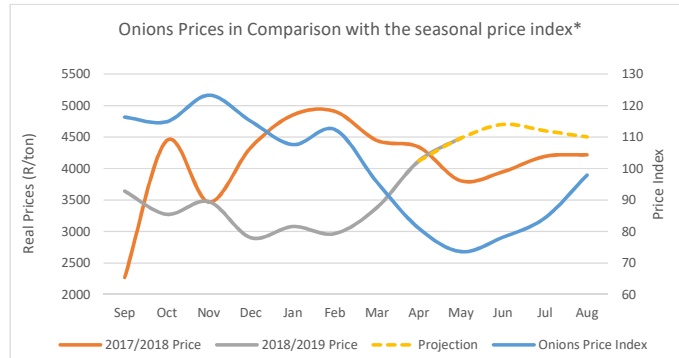
Onions Market Trends

The supply of onions for the week ending 31 May 2019 is 18.5% higher than the previous week. Prices remained fairly stable this week with a marginal increase of 0.9%. The supply of onions is expected to increase from July and as such due to the higher supply levels, prices are expected to decline from July.

Local Market

Onions			
	Volume (ton)	Price (R/ton)	
Week Ending 31 May	8680	R	4,493
w/w	18.5%		0.9%
m/m	41.6%		4.1%
y/y	11.8%		8.6%

Outlook



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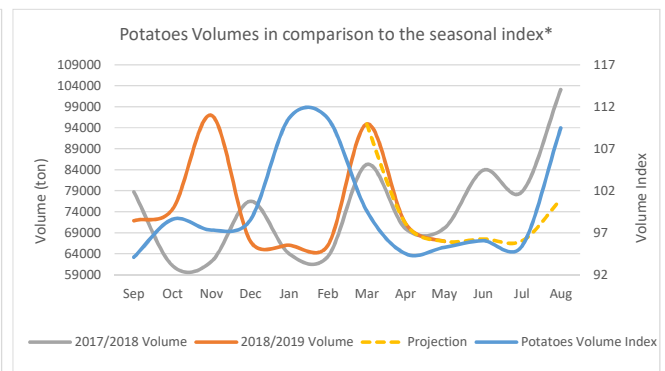
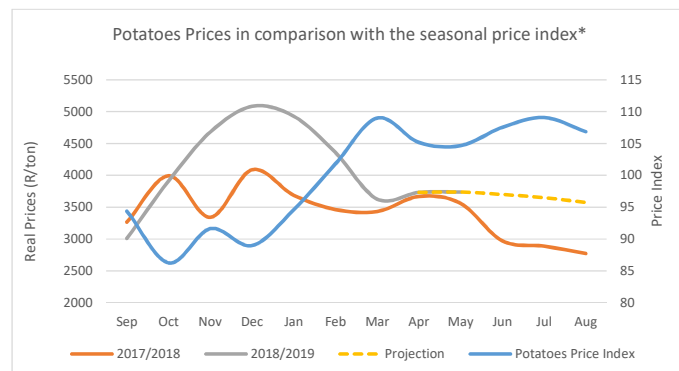
Potatoes Market Trends

The supply of potatoes increased by 14.8% this week with a decline in price of 3.2% due to the increased supply. Supply is expected to remain at these levels for June and increase in July. Prices are expected to continue along their decreasing trend for the next three months.

Local Market

Potatoes			
	Volume (ton)	Price (R/ton)	
Week Ending 31 May	23408	R	3,098
w/w	14.8%		-3.2%
m/m	64.1%		-35.0%
y/y	18.4%		-5.8%

Outlook



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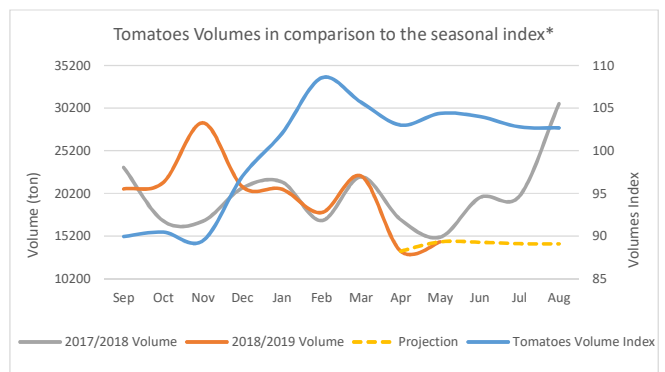
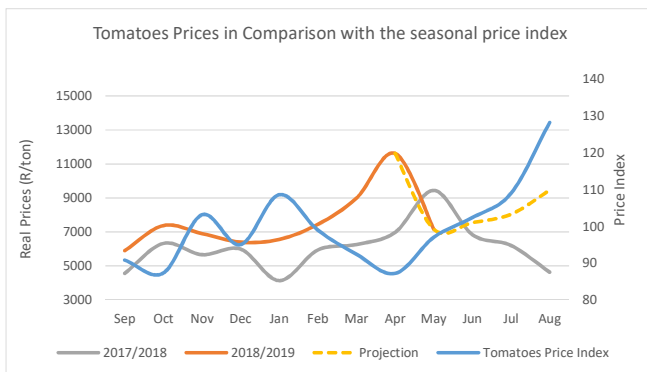
Tomatoes Market Trends

Increased demand for tomatoes at month end resulted in a 6.3% price increase week-on-week despite the 15.5% increase in supply. Prices are expected to drop slightly this week as the new month begins. Tomato volumes are expected to remain fairly stable for the next three months.

Local Market

Tomatoes			
	Volume (ton)	Price (R/ton)	
Week Ending 31 May	4932	R	7,385
w/w	15.5%		6.3%
m/m	40.0%		-21.5%
y/y	18.9%		-19.7%

Outlook



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