



**Fresh Produce Market Trends**

**01 November 2019**

The demand for vegetables reported improved this week.

This week the cabbage and carrot prices increased by 6.4% w/w and 26.1% w/w respectively. The onion and potato price declined marginally whilst the tomato price decreased by 8.1% week on week. Demand improved on most vegetables reported and the volumes sold also increased for all vegetables reported except for cabbages whose volumes sold declined marginally week on week.

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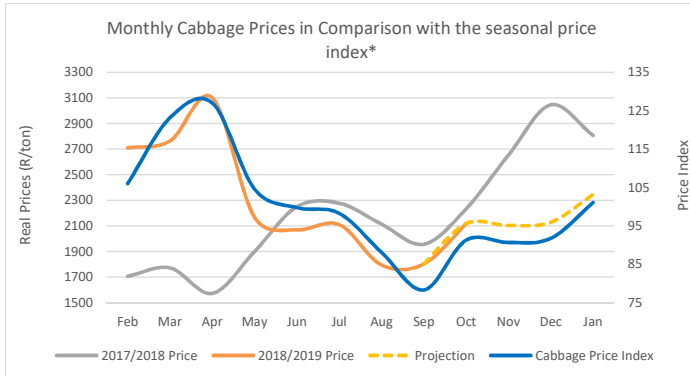
## Cabbage Market Trends

For this week, the cabbage price increased by 6.4% week on week whilst the volumes sold decreased by 2.6% week on week. The cabbage price this week is also 14.5% high than the price a month ago. Our expectation for the month of November is for the price to significantly go above the current price level until the beginning of December.

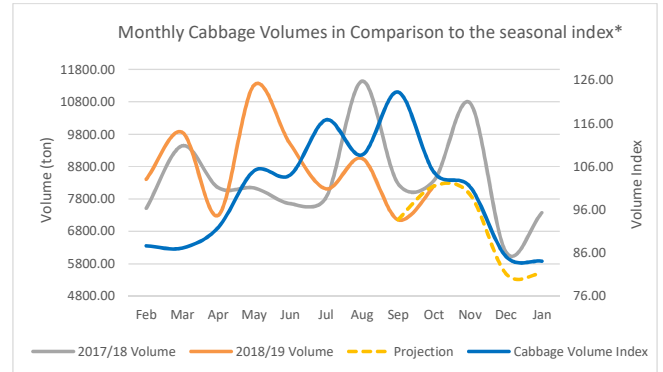
### Local Market

Weekly Cabbage Volumes and Prices			
	Volume (ton)	Price (R/ton)	
Week Ending 1 November	1766	R	2,352
w/w	-2.6%		6.4%
m/m	-16.9%		14.5%
y/y	-21.2%		-9.9%

### Outlook



\*Jan 2000 - October 2019



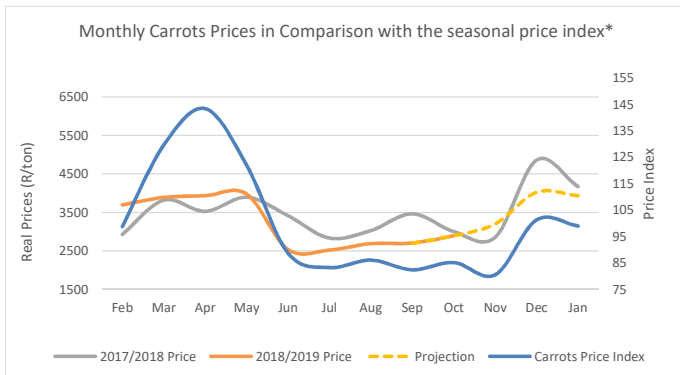
## Carrot Market Trends

The price increased by 26.1% week on week. This price increase was mostly driven by the increase in demand during the month end period. The volumes sold also increased by 7.6% week on week. Our expectation leading up to December is for price to remain below R3.50/kg and to then increase over the festive season.

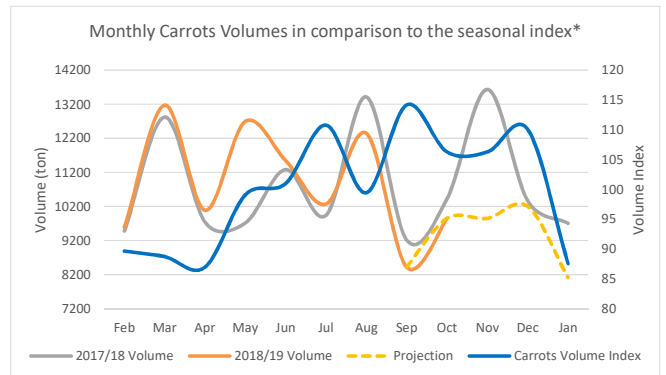
### Local Market

Weekly Carrot Volumes and Prices			
	Volume (ton)	Price (R/ton)	
Week Ending 1 November	2476	R	3,135
w/w	7.6%		26.1%
m/m	-6.5%		4.6%
y/y	-16.0%		-5.9%

### Outlook



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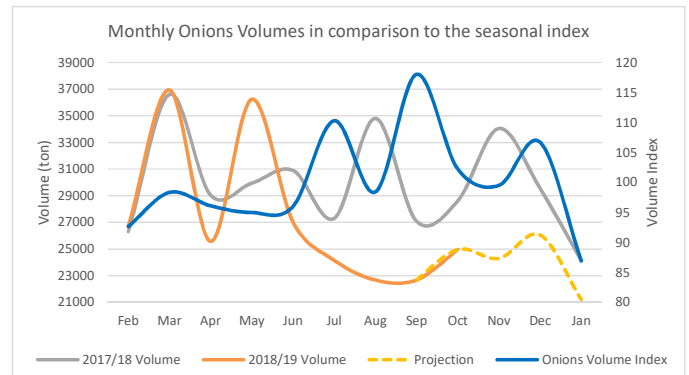
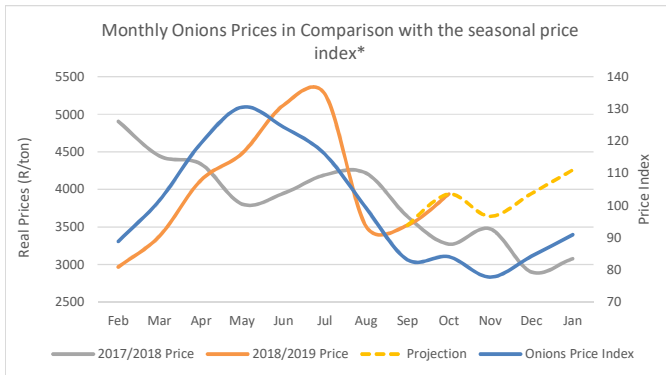
## Onion Market Trends

The onions volumes sold increased this week by 9.5% following an increase of 17.7% the previous week. Demand has been good. The price marginally decreased by 1.3% week on week. The price will continue to be under pressure as supply is high over the next month. Our expectation therefore is for price to decline further, remaining below a monthly average of R4/kg.

### Local Market

Weekly Onion Volumes and Prices			
	Volume (ton)	Price (R/ton)	
Week Ending 1 November	6485	R	3,804
w/w	9.5%		-1.3%
m/m	-15.6%		2.0%
y/y	-15.2%		5.3%

### Outlook



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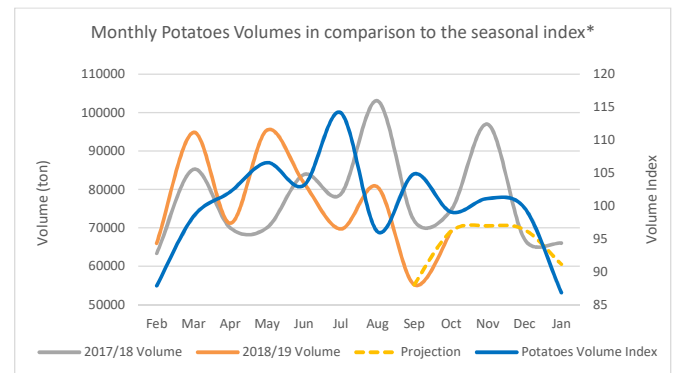
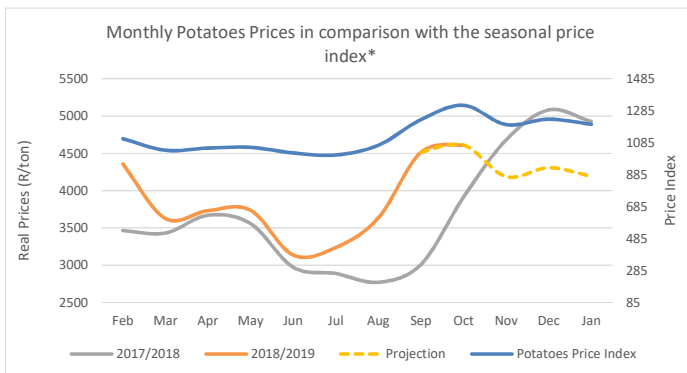
## Potato Market Trends

The potatoes price marginally decreased this week by 0.6% week on week. The volumes sold however significantly increased by 21.9% compared to the previous week. This increase is due to an increase in demand during this month end period. The supply of potatoes is expected to increase over the coming weeks and our expectation therefore is for price to remain low during this period.

### Local Market

Weekly Potato Volumes and Prices			
	Volume (ton)	Price (R/ton)	
Week Ending 1 November	19736	R	4,016
w/w	21.9%		-0.6%
m/m	13.0%		-25.4%
y/y	-1.1%		-20.6%

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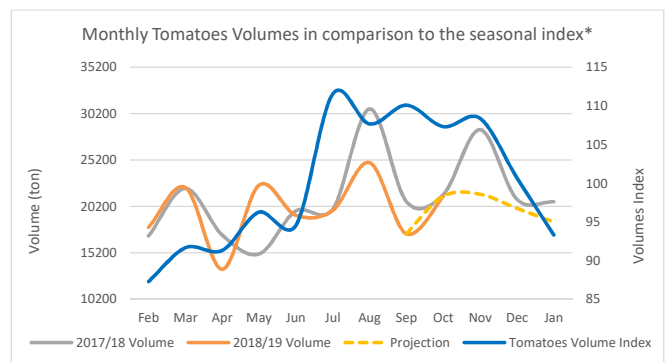
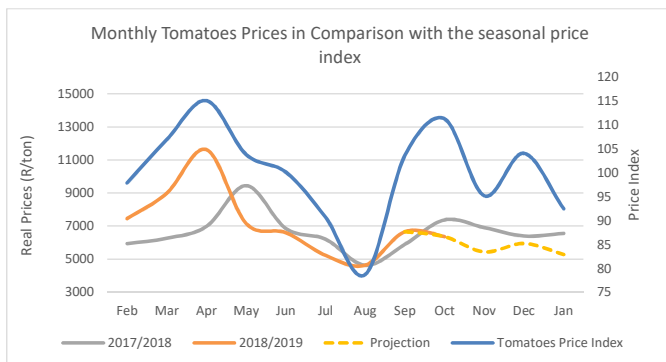
## Tomato Market Trends

The demand for tomatoes improved this week, as such the volumes sold increased by 17.6% week on week. The price decreased by 8.1% compared to the previous week as supply improved this week. Our expectation over the next month is for price to remain low as supply is expected to increase during this time.

### Local Market

Weekly Tomato Volumes and Prices			
	Volume (ton)	Price (R/ton)	
Week Ending 1 November	5236	R	5,346
w/w	17.6%		-8.1%
m/m	8.1%		-29.3%
y/y	15.1%		-47.9%

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