



**Fresh Produce Market Trends**

**06 December 2019**

Volumes sold decrease all around this week following a Black Friday month end

This week, demand slowed down following month end week. The volumes sold for all vegetables reported decreased week on week due to the wet conditions this week which prevented a lot of consumers from coming to the markets in order to trade. The rain also prevented a lot of producers from harvesting this week impacting the supply of some vegetables. The carrot, potato, onion and tomato prices all increased this week compared to the previous week whilst the cabbage price decreased by 5.2% week on week.

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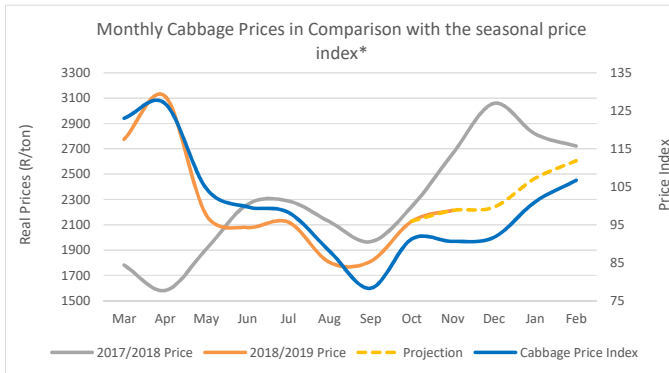
## Cabbage Market Trends

The volumes of cabbages sold decreased this week by 35.5% compared to the previous week. Demand is slower following month end. A kilogram of cabbages trades at R2.40 this week and this price is 5.2% lower than the price last week. It has also been a rainy week which has prevented farmers from harvesting and excessive rain can lead to spoiling and decreased supply. As such we can expect the cabbage price to increase over the coming 2 to 3 months, due to expected weather changes of extreme heat and heavy rains.

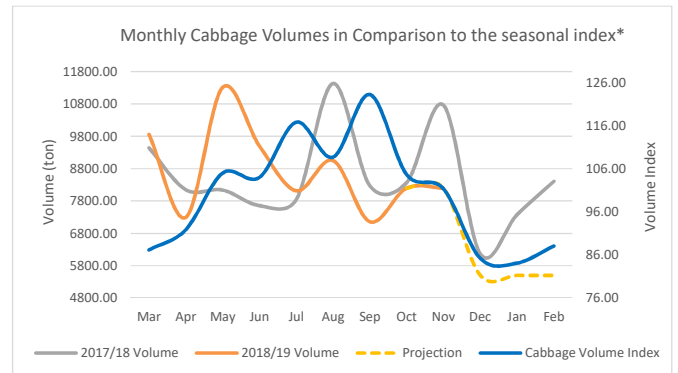
### Local Market

Weekly Cabbage Volumes and Prices			
	Volume (ton)	Price (R/ton)	
Week Ending 6 December	1077	R	2,479
w/w	-35.5%		-5.2%
m/m	-33.5%		-12.3%
y/y	-45.3%		-14.0%

### Outlook



\*Jan 2000 - November 2019



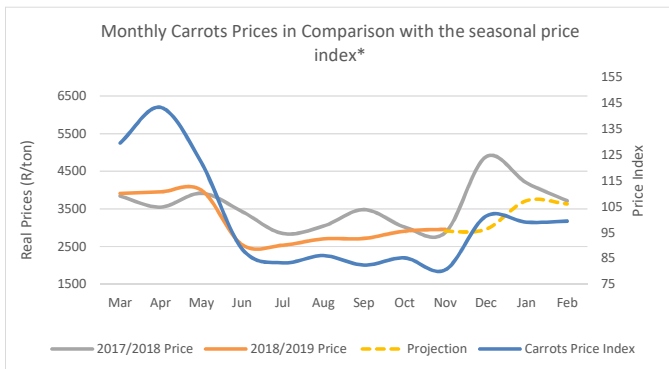
## Carrot Market Trends

This week the price increased by 15.5% week on week. This increase in price is mostly driven by decreased supply. The quality of the carrots available however are of good quality. Demand decreased this week following the Black Friday week, as such the volumes sold decreased by 26.8% week on week. Our expectation for the coming 2 to 3 months is for price to increase during December and to remain stable in January as demand is expected to remain healthy over this period.

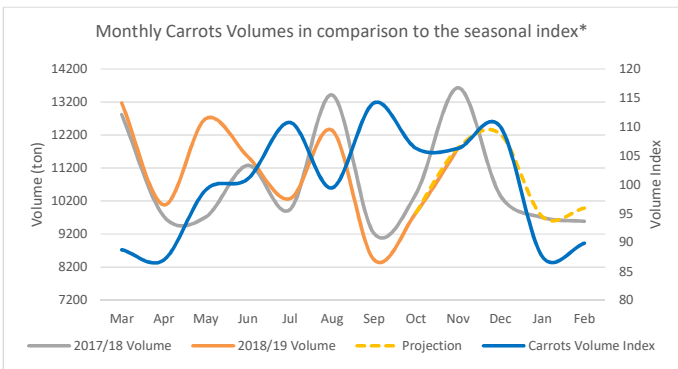
### Local Market

Weekly Carrot Volumes and Prices			
	Volume (ton)	Price (R/ton)	
Week Ending 6 December	1910	R	3,485
w/w	-26.8%		15.5%
m/m	-19.6%		21.6%
y/y	-35.1%		-1.4%

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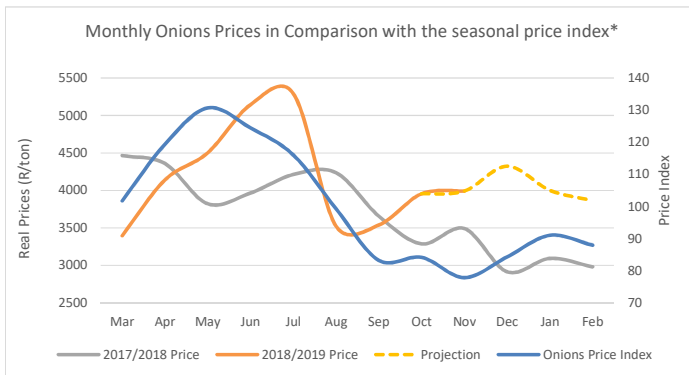
## Onion Market Trends

This week, the volume of onions sold decreased by 17.7% week on week following a 34.9% week on week increase the previous week. Price has remained relatively the same with a marginal week on week increase of 0.2%. The new season onions are beginning to come in, however supply was affected this week due to the rain. Our expectation for the coming 2 to 3 months is for the onion price to decrease further, remaining below a monthly average of R4/kg due to high expected stock levels during this time.

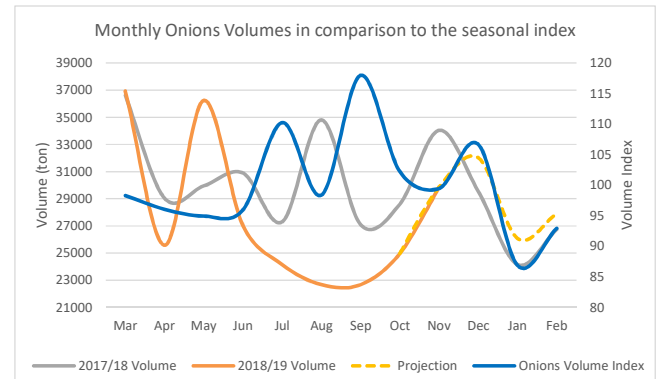
### Local Market

Weekly Onion Volumes and Prices			
	Volume (ton)	Price (R/ton)	
<b>Week Ending 6 December</b>	5738	R	3,179
<b>w/w</b>	-17.7%		0.2%
<b>m/m</b>	-5.3%		-12.7%
<b>y/y</b>	-32.3%		9.4%

### Outlook



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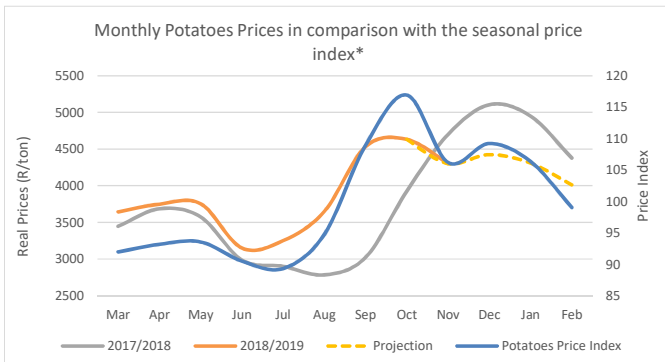
## Potato Market Trends

The potato price increased by 5.4% week on week, whilst the volumes sold decreased by 19.2% week on week. The Limpopo, Northern Free State and Northern cape areas are beginning to plant in December as such we expect a two week gap in supply during December which will drive prices up. Following that there is expected excess supply which will drive price down. As such, we expect the potato price to remain around current levels over the December period and then to decrease.

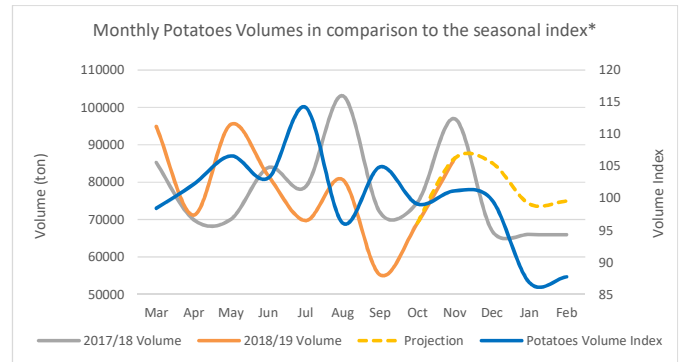
### Local Market

Weekly Potato Volumes and Prices			
	Volume (ton)	Price (R/ton)	
<b>Week Ending 6 December</b>	14071	R	5,127
<b>w/w</b>	-19.2%		5.4%
<b>m/m</b>	-26.5%		27.8%
<b>y/y</b>	-28.1%		2.8%

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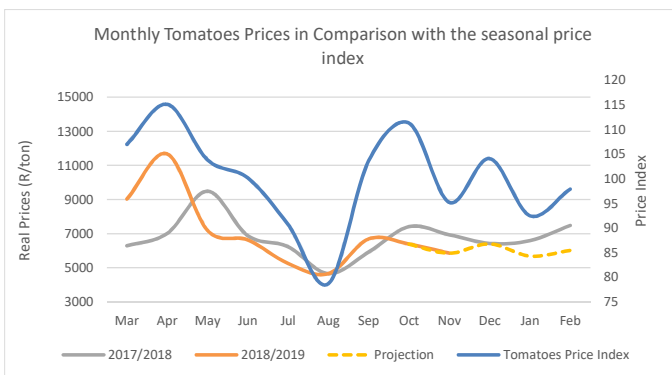
## Tomato Market Trends

For this week, the price increased slightly by 2% compared to the previous week. This price is 70.6% higher than the price this time a month ago. Supply improved this week following a week of low supply. The volumes sold however decreased this week as demand decreased compared to the previous week. We expect the tomato price to remain low over the next 2 to 3 months due to expected decrease in quality as a result of the extreme expected weather changes from heat waves to heavy rains.

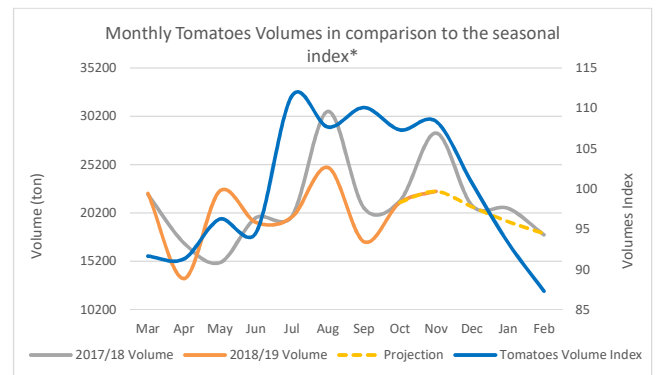
### Local Market

Weekly Tomato Volumes and Prices			
	Volume (ton)	Price (R/ton)	
<b>Week Ending 6 December</b>	2957	R	9,451
<b>w/w</b>	-23.2%		2.0%
<b>m/m</b>	-42.2%		70.6%
<b>y/y</b>	-49.0%		72.8%

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