



Fresh produce market trends

Retail Business Banking



Prices found support despite higher volumes

Vegetable volumes sold at the fresh produce markets this week were higher with prices that found strong support and traded higher in most cases. Strong demand supported prices despite higher volumes in the past week. Prices are expected to remain high with stronger demand.

Retail Business Banking
AgriBusiness
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Abrie Rautenbach
+27 11 350 3327
Abrie.Rautenbach@absa.africa

Olga de Freitas
+27 11 846 1569
Olga.defreitas@absa.co.za

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Accessor

Fresh Produce Market Report

Cabbage: Market Trends

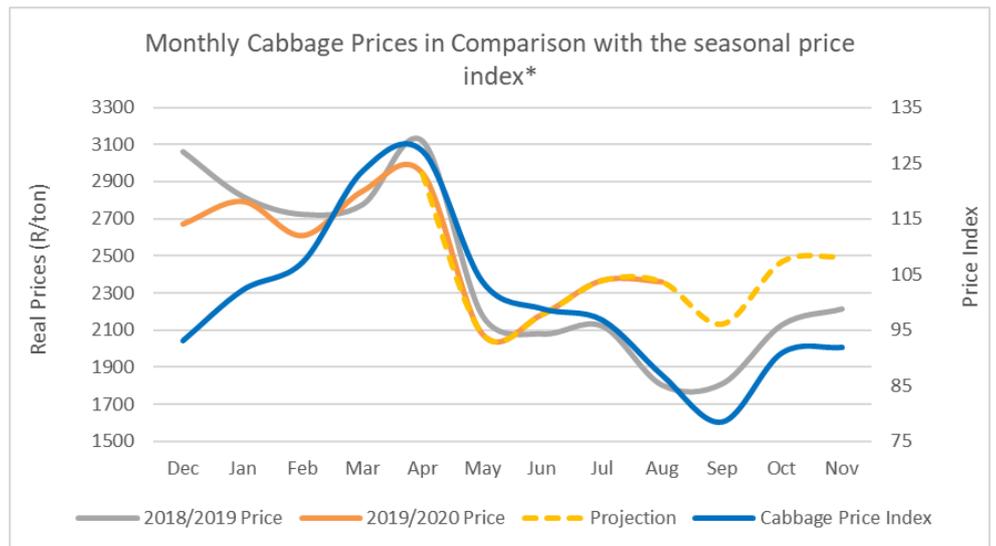
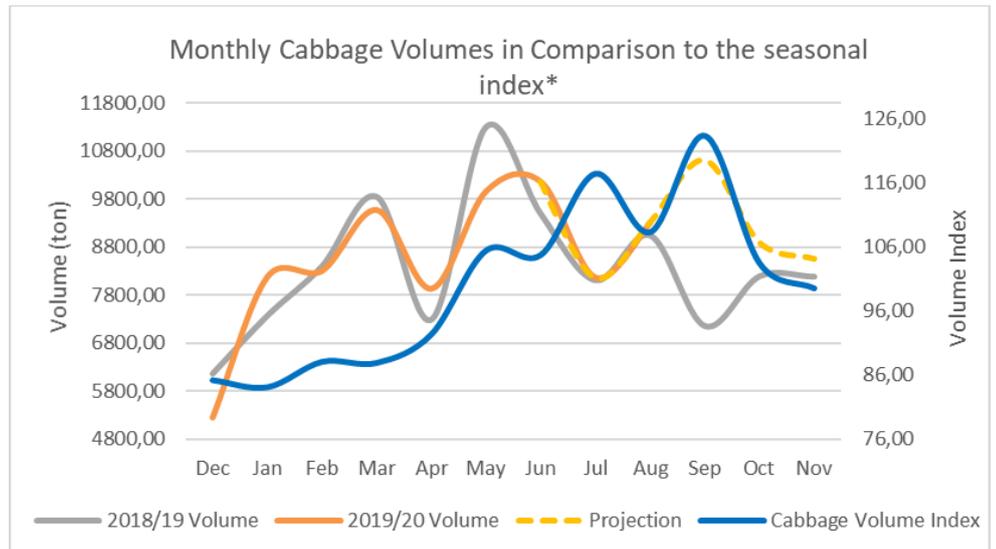
This week the cabbage price increased by a further 9.2% on the back of a 13.5% week-on-week increase the previous week. Volumes sold also increased a further 12.9% week-on-week, adding to the 11.9% increase the previous week. These increases have helped in bringing volumes in line with the month-on-month and year-on-year

Local Market

Weekly Cabbage Volumes and Prices

| | Volume (ton) | Price (R/ton) |
|-----------------------|--------------|---------------|
| Week ending 28 August | 1985 | R 3 299 |
| w/w | 12,9% | 9,2% |
| m/m | 0,3% | -8,5% |
| y/y | -0,9% | 60,4% |

Outlook



*Jan 2000 - Jan 2020

Carrot: Market Trends

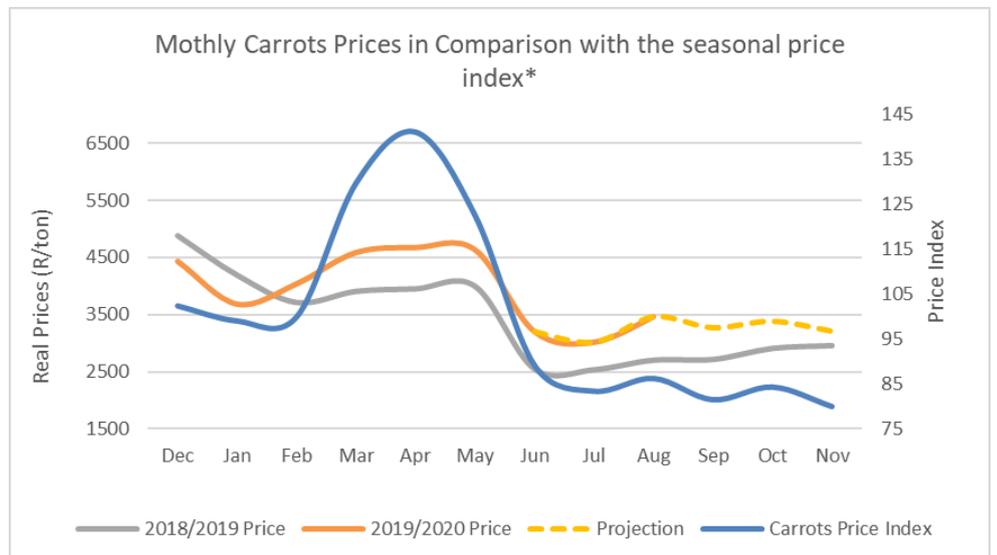
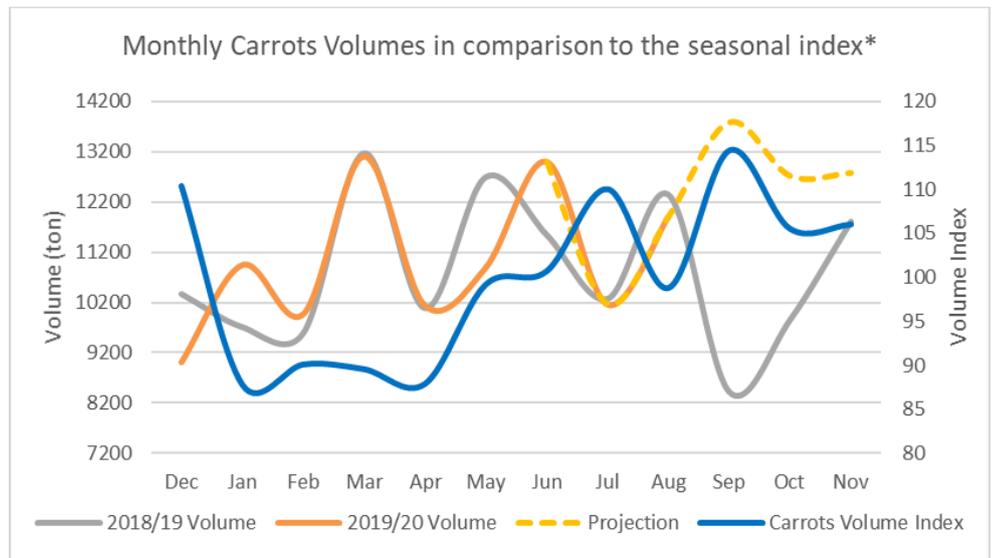
This week the carrot price increased by 13.5% week-on-week with volumes trending higher. Volumes sold increased by 11.9% week-on-week. Although these volumes are lower than month- and year-ago numbers, with improving demand prices are expected to remain stable.

Local Market

Weekly Carrot Volumes and Prices

| | Volume (ton) | Price (R/ton) |
|-----------------------|--------------|---------------|
| Week ending 28 August | 2122 | R 3 656 |
| w/w | 11,9% | 13,5% |
| m/m | -15,3% | 10,2% |
| y/y | -17,6% | 34,8% |

Outlook



*Jan 2000 - Jan 2020

Onion: Market Trends

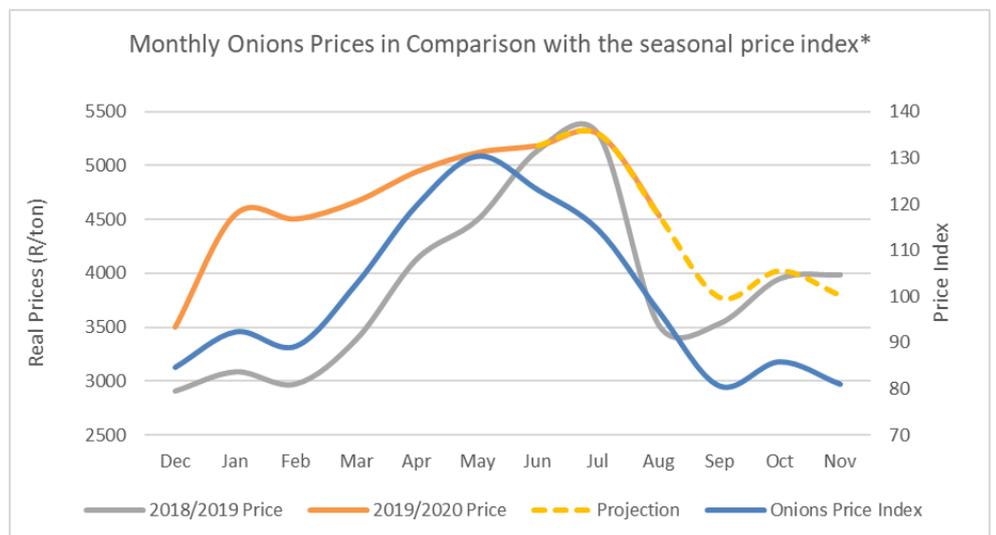
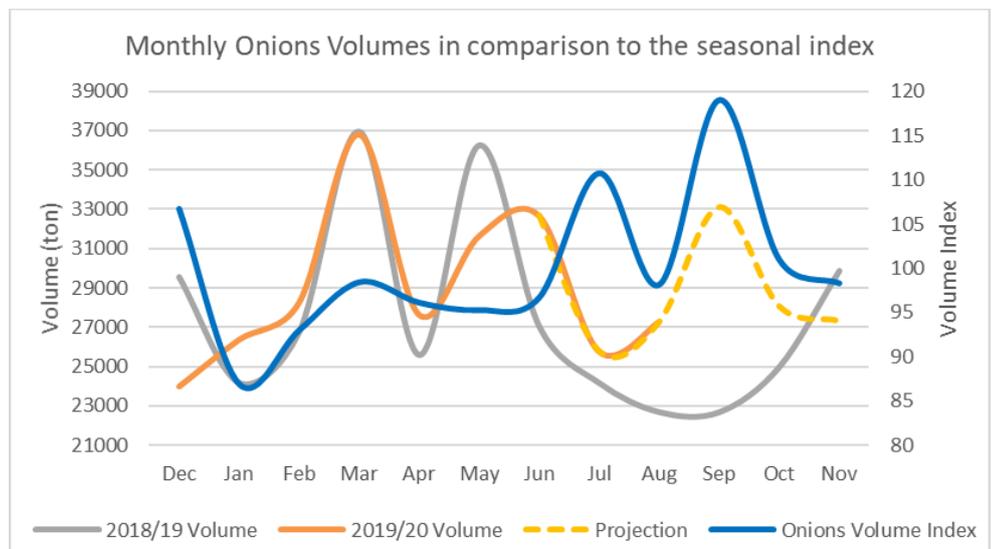
Onion prices decreased by -5.1% week-on-week, while volumes sold increased 20% off the significantly lower volumes from the previous week, which were 40% down. Prices are -9.3% down month-on-month with volumes off -46.5% in the same period.

Local Market

Weekly Onion Volumes and Prices

| | Volume (ton) | Price (/ton) |
|-----------------------|--------------|--------------|
| Week ending 28 August | 4026 | R 4 547 |
| w/w | 20% | -5,1% |
| m/m | -46,5% | -9,3% |
| y/y | -40,1% | 22,3% |

Outlook



*Jan 2000 - Jan 2020

Potato: Market Trends

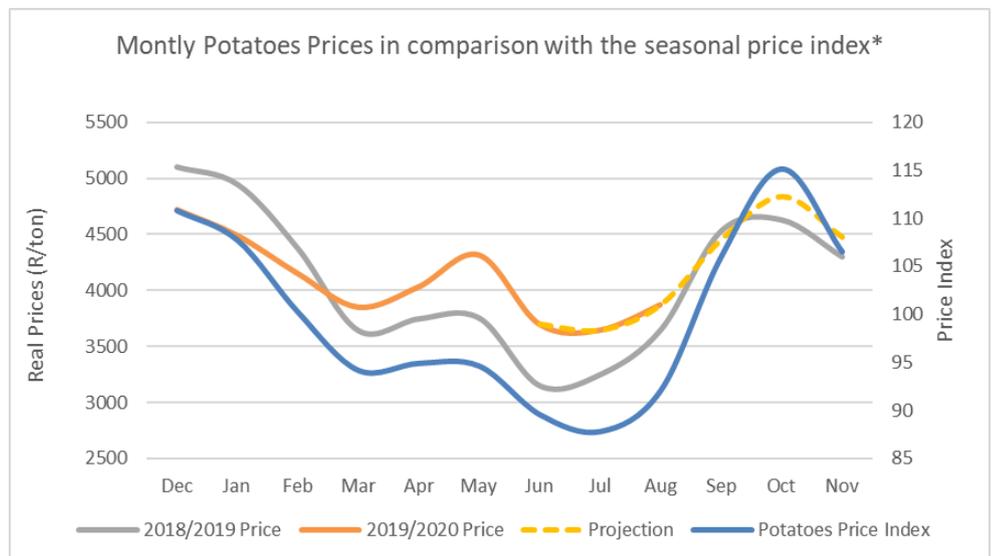
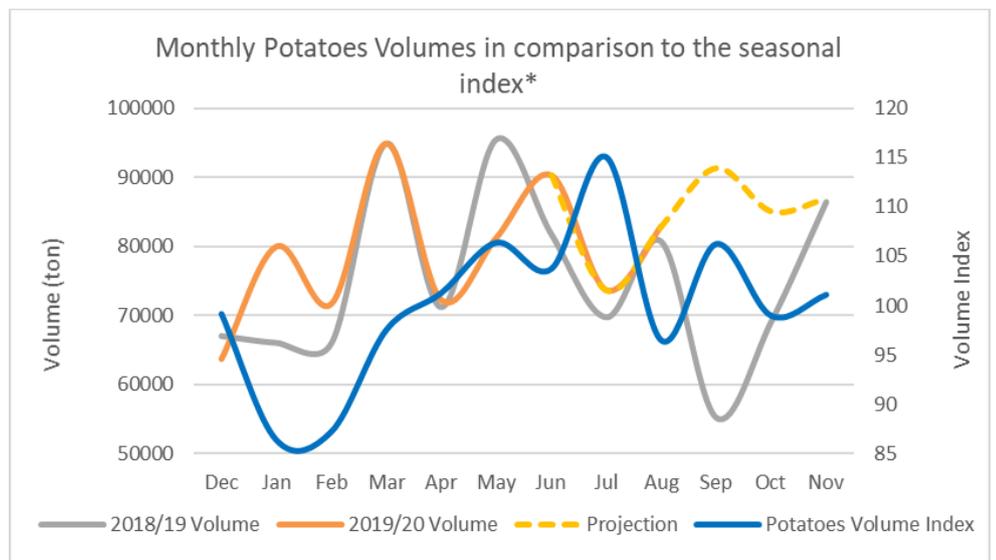
Potato prices increased by 5.3% week-on-week. Prices were 26.2% higher than this time last month and 55.3% higher than this time a year ago. Although volumes are still lower, there has been a significant 24% increase in volumes week-on-week, meeting demand a bit better.

Local Market

Weekly Potato Volumes and Prices

| | Volume (ton) | Price (R/ton) |
|-----------------------|--------------|---------------|
| Week ending 28 August | 14410 | R 6 102 |
| w/w | 24,0% | 5,3% |
| m/m | -8,9% | 26,2% |
| y/y | -14,6% | 55,3% |

Outlook



*Jan 2000 - Jan 2020

Tomato: Market Trends

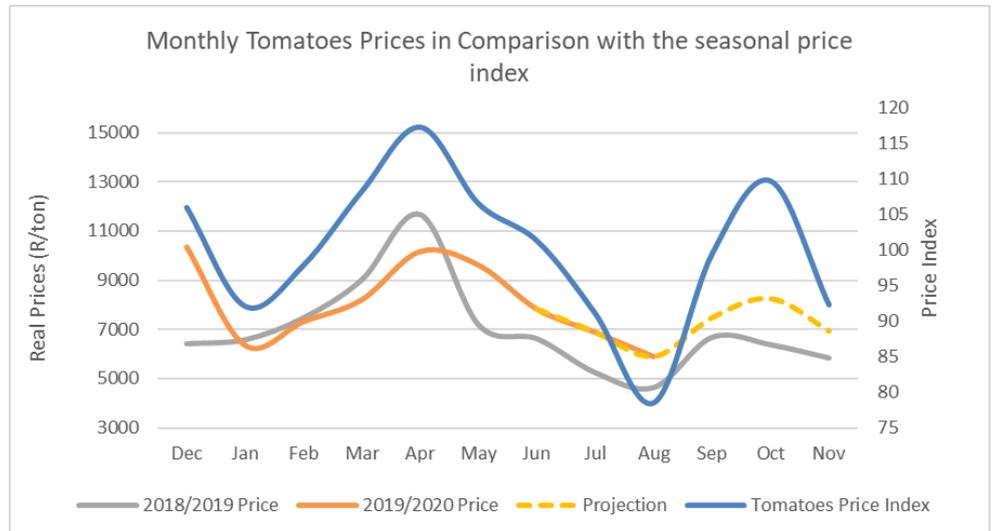
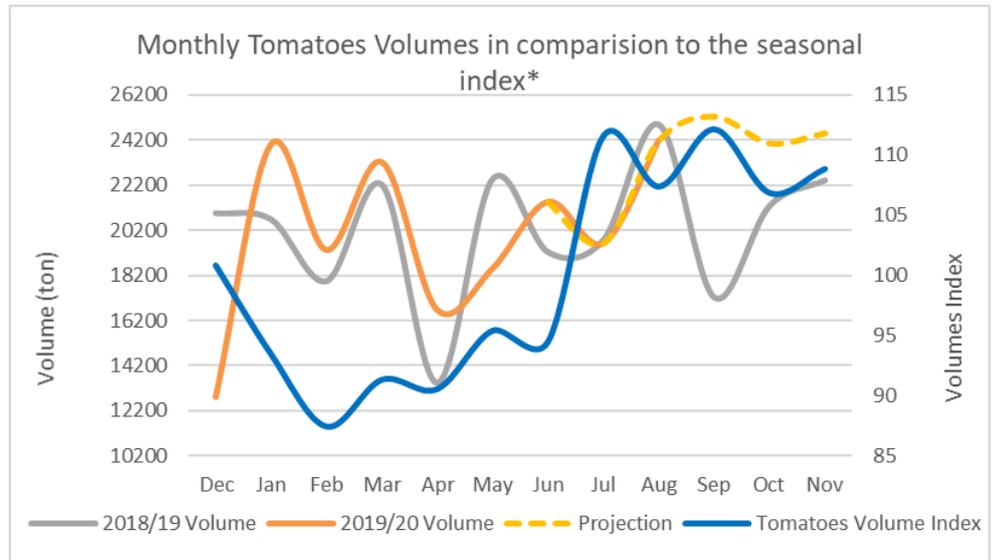
The tomato price decreased by a further -9.5% week-on-week, compared with the -11.2% week-on-week decline in the previous period. Month-on-month and year-on-year numbers are lower at -16.6% and -11.2%, respectively. Volumes are also lower, -23.5% week-on-week, -35.3% month-on-month and -22.3% year-on-year.

Local Market

Weekly Tomato Volumes and Prices

| | Volume (ton) | Price (R/ton) |
|-----------------------|--------------|---------------|
| Week ending 28 August | 3322 | R 5 990 |
| w/w | -25,5% | -9,5% |
| m/m | -35,3% | -16,6% |
| y/y | -22,3% | -11,2% |

Outlook



*Jan 2000 - Jan 2020