



Fresh produce market trends

Retail Business Banking



No lack in supply, but pressure on prices

Majority of vegetable prices were under pressure in the past week. The quality of potato is still not 100% favourable; however, there is some good produce being sold. Onions were the only consistent line in terms of price and remain positively consistent in supply and quality. The overall fresh produce supply in the market is strong, showing no lack of vegetables and fruit. Tomatoes continue to show a pull towards the red fruit and not yet too much of the coloured variety.

Retail Business Banking
AgriBusiness
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Accessor

Fresh Produce Market Report

Cabbage: Market Trends

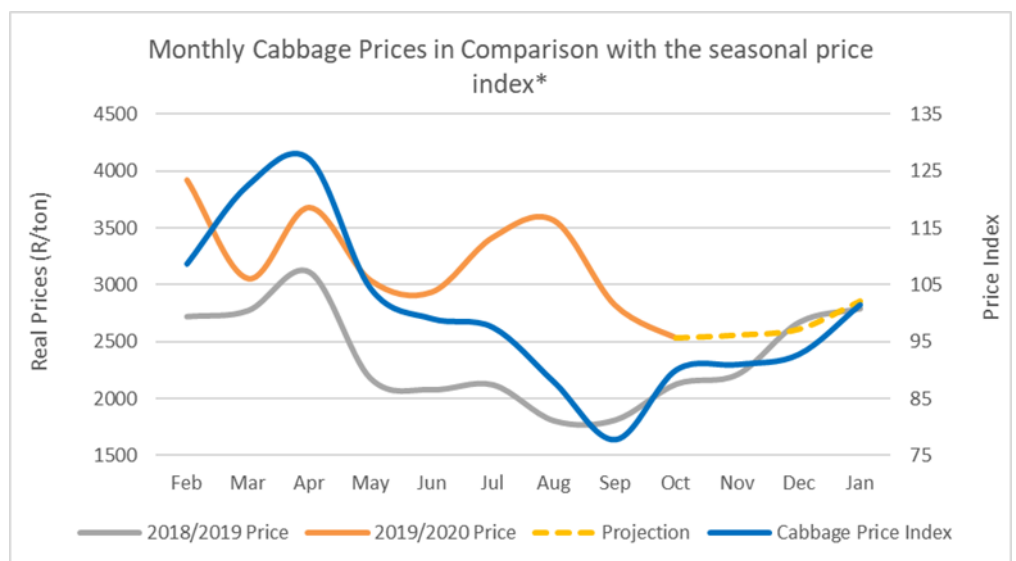
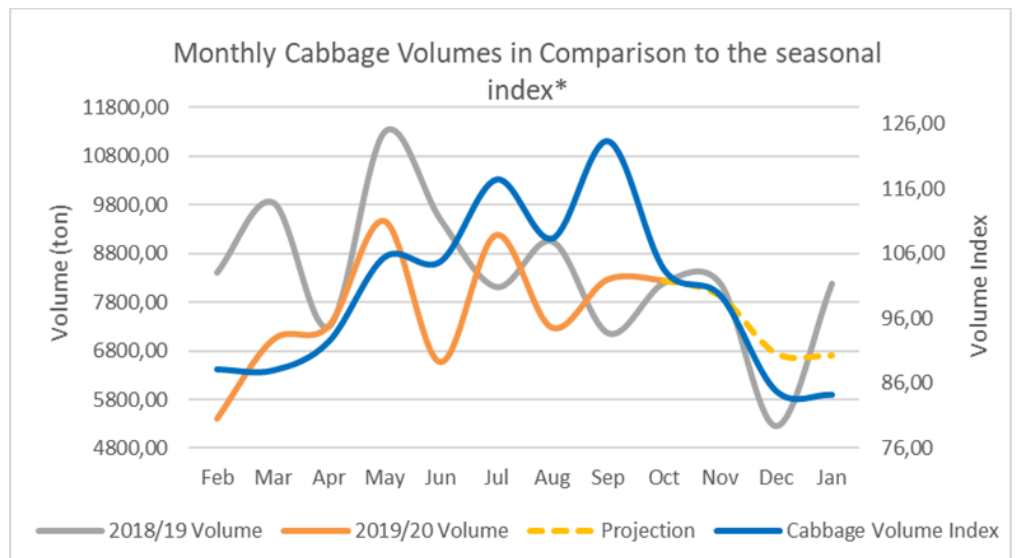
Week-on-week volumes have increased slightly, by 2.2%, up from the previous week's decline of -3.9%. Month-on-month volumes have also declined -5.3% compared with the previous week's increase of 2.5%. Week-on-week, the price has decreased by -9.9%, adding to the previous week's decrease of -22.6%. The month-on-month decrease continued this week at -19.0%, compared with the previous week's -15.6%.

Local Market

Weekly Cabbage Volumes and Prices

	Volume (ton)	Price (R/ton)
Week ending 20 November	1959	R1 866
w/w	2,2%	-9,9%
m/m	-5,3%	-19,0%
y/y	24,9%	-28,1%

Outlook



*Jan 2000 - Jan 2020

Carrot: Market Trends

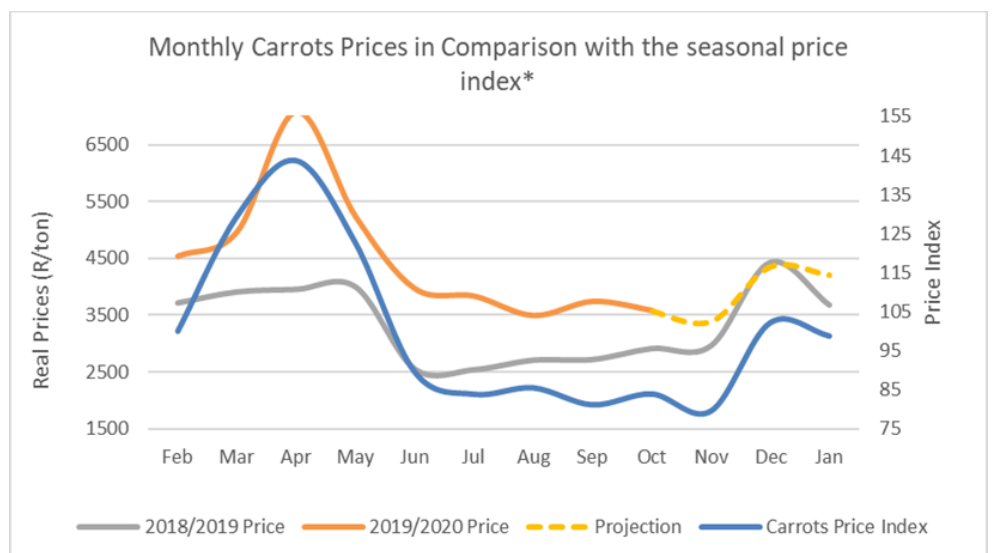
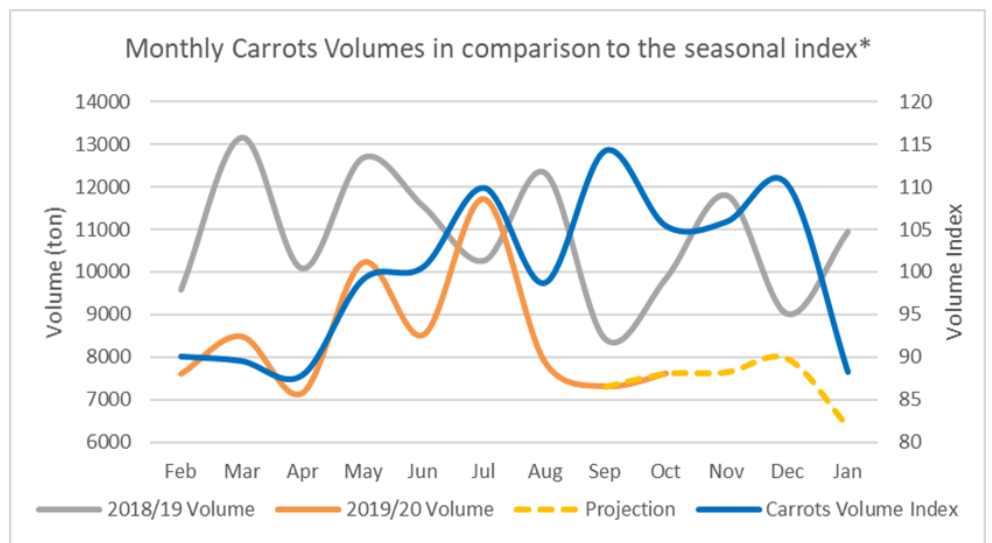
Carrot volumes rose a good 26.1% week-on-week, compared with the previous week's decline of -24.5%. Month-on-month volumes continued to decline, -8.5% this week, against the previous week's -12.0%. The price dropped this week by -18.2%, whereas the previous week it increased by 22.4%. Month-on-month, the price increased 6.8% this week, against the previous week's increase of 7.6%.

Local Market

Weekly Carrot Volumes and Prices

	Volume (ton)	Price (R/ton)
Week ending 20 November	1965	R3 121
w/w	26,1%	-18,2%
m/m	-8,5%	6,8%
y/y	-9,4%	14,3%

Outlook



*Jan 2000 - Jan 2020

Onion: Market Trends

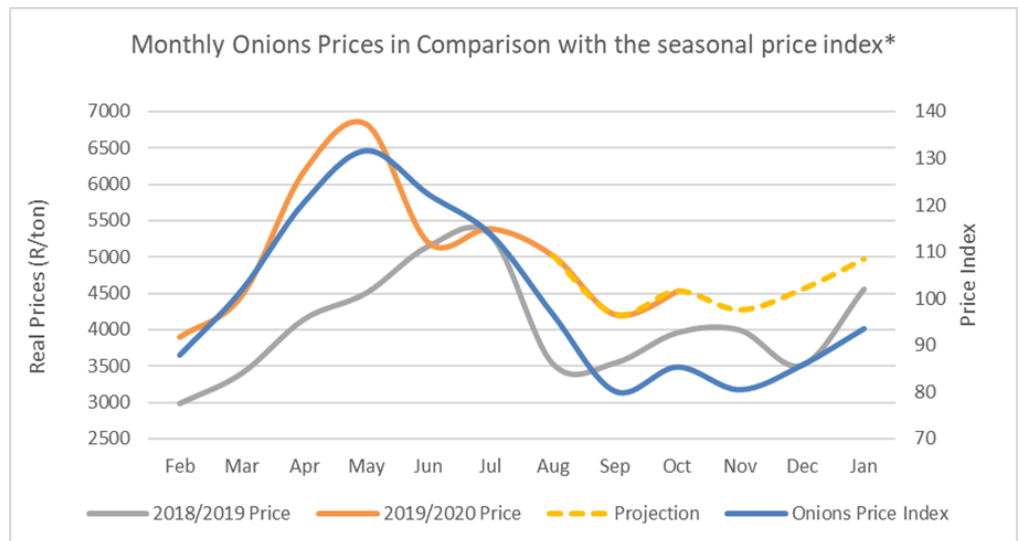
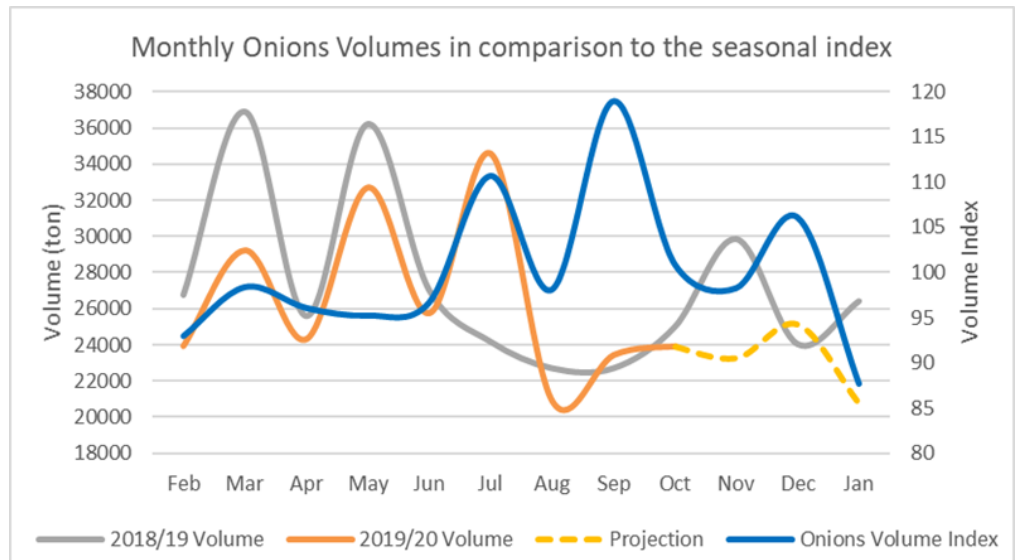
Week-on-week, after volumes declined -27.2% in the previous week, but have increased by 5.3% this week. Month-on-month volumes also increased slightly, by 2.6%, in comparison to the previous week's decline of -6.9%. Week-on-week, the price has seen a marginal increase of 0.6% compared with the previous week's 2.4% increase. Month-on-month, the price continued to decline, -14% this week and -13.6% the previous week.

Local Market

Weekly Onion Volumes and Prices

	Volume (ton)	Price (/ton)
Week ending 20 November	4804	R3 958
w/w	5,3%	0,6%
m/m	2,6%	-14,0%
y/y	-7,0%	20,5%

Outlook



*Jan 2000 - Jan 2020

Potato: Market Trends

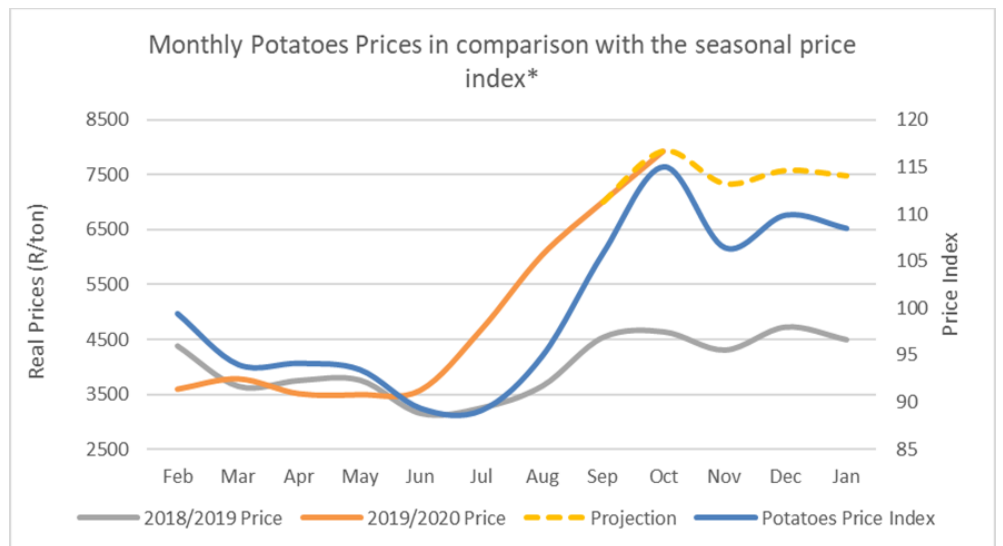
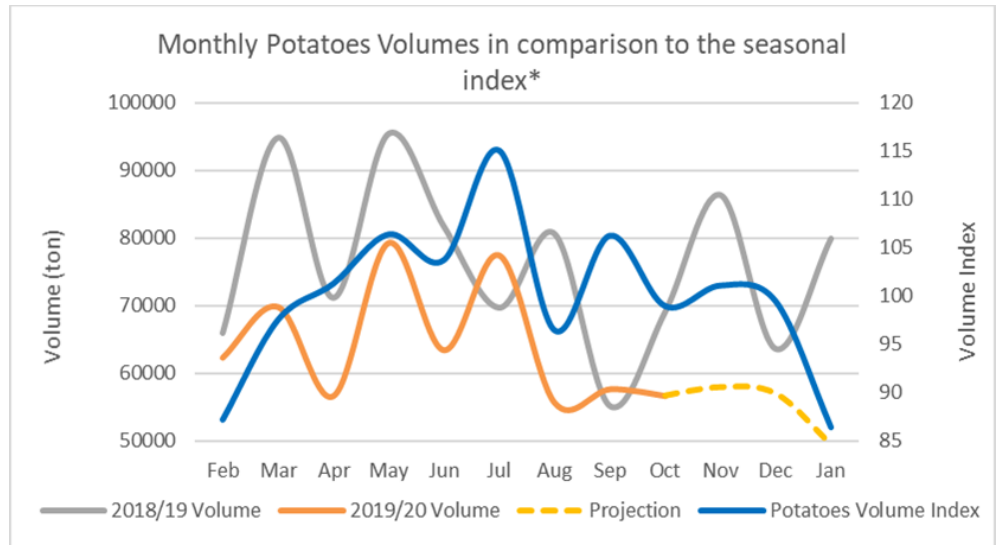
Week-on-week, potato volumes have improved, increasing 8.6% this week and declining -25.8% the previous week. Volumes year-on-year showed a slight increase of 2% this week in comparison to the previous week's decline of -8.3%. The price week-on-week has decreased by -14.4%, following the previous week's decline of -0.6%. Month-on-month, the price continued to decline, -28.7% this week and -30.4% the prior week.

Local Market

Weekly Potato Volumes and Prices

	Volume (ton)	Price (R/ton)
Week ending 20 November	15175	R5 087
w/w	8,6%	-14,4%
m/m	3,3%	-28,7%
y/y	2,0%	15,7%

Outlook



*Jan 2000 - Jan 2020

Tomato: Market Trends

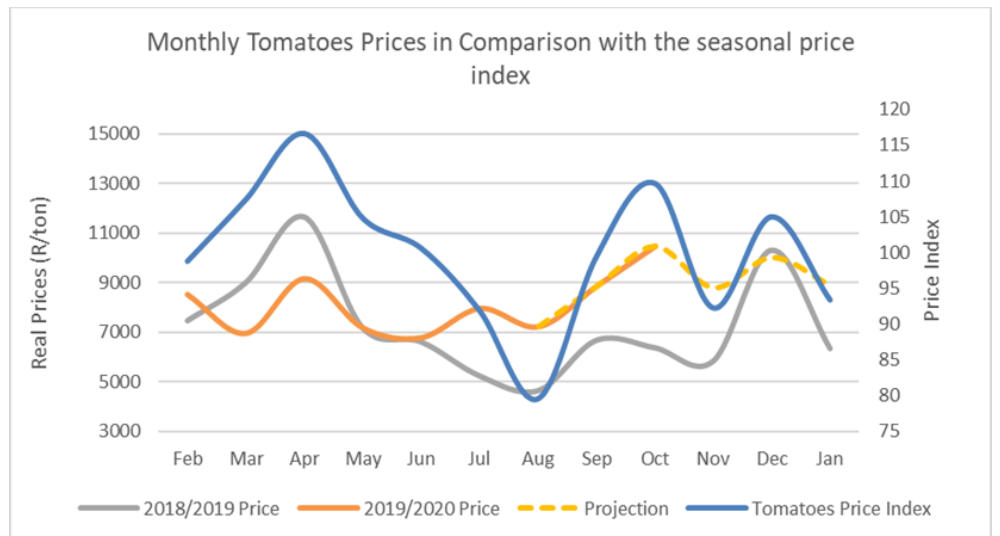
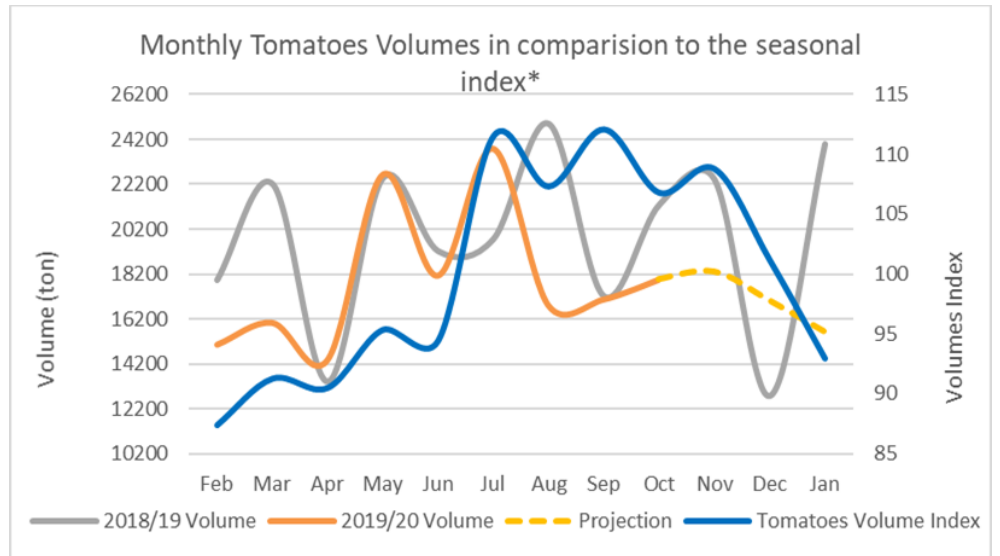
A better week-on-week volume is seen this week, with an increase of 34.2% compared with the previous week's decline of -41.7%. Year-on-year volumes decreased slightly by -0.8%, whereas the previous week they decreased -16.3%. The price week-on-week has decreased by -18.6%, compared with the previous week's increase of 55.3%. The price month-on-month continues to drop, declining -32.4% this week and -25.5% the previous week.

Local Market

Weekly Tomato Volumes and Prices

	Volume (ton)	Price (R/ton)
Week ending 20 November	4333	R7 254
w/w	34,2%	-18,6%
m/m	11,9%	-32,4%
y/y	-0,8%	14,3%

Outlook



*Jan 2000 - Jan 2020